

Munich, 10.10.2008: Release of an Ad hoc announcement according to § 15 WpHG

Hypo Real Estate Holding AG:

Kurt F. Viermetz resigns as Chairman and Member of the Supervisory Board of Hypo Real Estate Holding AG

Munich, October 10th, 2008

Kurt F. Viermetz, Chairman of the Supervisory Board of Hypo Real Estate Holding AG has resigned as a member of the Supervisory Board of Hypo Real Estate Holding AG with effect of the end of today. Temporarily, Prof. Dr. Klaus Pohle, currently deputy Chairman of the Supervisory Board, will take over Mr. Viermetz' position as a chairman of the Supervisory Board.

During the course of the week, the Supervisory Board was able to announce the replacement of several key functions regarding the Management Board of Hypo Real Estate Holding AG, and, as of today, also a candidate for the succession in the Supervisory Board has been found. The candidate needs to be appointed by the Munich court.