

Hypo Real Estate Holding AG



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Hypo Real Estate Holding AG: Extraordinary General Meeting on 2 June 2009 to resolve on a capital increase of up to approx. EUR 5.64 billion, excluding shareholders' pre-emptive subscription rights

Hypo Real Estate Holding AG / Capital Increase

Release of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a company of EquityStory AG.

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Munich, 24 March, 2009: The Management Board and Supervisory Board of Hypo Real Estate Holding AG have resolved to propose an increase of the registered share capital against cash contributions, excluding shareholders' pre-emptive subscription rights, pursuant to sections 182 et seq. AktG in conjunction with section 7 FMStBG, to an Extraordinary General Meeting on 2 June, 2009. To strengthen the Company's capital base in a sustained manner, it is proposed to increase the Company's registered share capital (Grundkapital) of EUR 693,253,560 by cash contributions of up to EUR 5,639,282,040 to a total of up to EUR 6,332,535,600, through the issuance of up to 1,879,760,680 new no-par value bearer shares. The Financial Markets Stabilisation Fund (SoFFin) intends to subscribe to new shares to the extent necessary to acquire a 90% majority stake in the Company's capital and voting rights. The new shares are proposed to be issued at the lowest price. It is planned that the new shares be fully subscribed by SoFFin, with shareholders' statutory pre-emptive subscription rights to be excluded accordingly. The planned capital increase forms part of the intended recapitalisation of Hypo Real Estate Group by SoFFin. No further items are intended for the agenda of the Extraordinary General Meeting.

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