

Release of an Ad hoc announcement according to § 15 WpHG

DEPFA Deutsche Pfandbriefbank AG: Credit facility for Hypo Real Estate Group

A consortium group of the German financial sector has provided Hypo Real Estate Holding AG, together with its subsidiaries Depfa Bank plc, Hypo Real Estate Bank AG and Hypo Real Estate International AG with a short term and medium term credit facility in a sufficient amount. Hypo Real Estate Holding AG will have to depreciate the book value of its participation in Depfa Bank plc. A dividend distribution for the financial year 2008 is not expected.

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