

DEPFA Funding III LP Preferred Securities - DE000A0E5U85 - Notification of Non-Payment of Distributions

20.05.2010 20:00

Dissemination of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a company of EquityStory AG.

The issuer is solely responsible for the content of this announcement.

Date: 20 May 2010

DEPFA Funding III LP Preferred Securities - DE000A0E5U85 - Notification of Non-Payment of Distributions Notice is hereby given of a resolution taken by the Board of Directors of DEPFA BANK plc, a member of the Hypo Real Estate Group and Guarantor of the Preferred Securities issued by DEPFA Funding III LP, that no Distribution shall be paid on the next Distribution Payment Date, scheduled for 8th June 2010, with respect to the Preferred Securities referred to above.

For further information please contact:
John Cox (+353 (1) 792 2042) or Michael O'Hanlon (+353 (1) 792 2056) at
capital.markets@depfa.com
20.05.2010