

04.08.2005 – Disclosure pursuant to sec. 25 par. 1 and par. 2 of the German Securities Trading Act (WpHG)

Hypo Real Estate Holding AG announces that it has received the following notifications in a letter dated July 28th, 2005 pursuant to sec. 21 WpHG: (translation)

- **First Notification (for Barclays PLC):**

Notification according to sec. 21 par. 1, sec. 22 par. 1 sent. 1 no. 1 WpHG

According to sec. 21 par. 1 WpHG we herewith inform you that our share of voting rights in Hypo Real Estate Holding AG has exceeded the threshold of 5% on July 21st, 2005 and amounts to 7.97%. Thereof, 7.97% of the voting rights are to be ascribed to us pursuant to sec. 22 par. 1 sent. 1 no. 1 WpHG.

- **Second Notification (for Barclays Bank PLC):**

Notification according to sec. 21 par. 1, sec. 22 par. 1 sent. 1 no. 1 WpHG

According to sec. 21 par. 1 WpHG we herewith inform you that our share of voting rights in Hypo Real Estate Holding AG has exceeded the threshold of 5% on July 21st, 2005 and amounts to 7.97%. Thereof, 7.97% of the voting rights are to be ascribed to us pursuant to sec. 22 par. 1 sent. 1 no. 1 WpHG.

- **Third Notification (for Barclays Global Investors UK Holdings Limited):**

Notification according to sec. 21 par. 1, sec. 22 par. 1 sent. 1 no. 1 WpHG

According to sec. 21 par. 1 WpHG we herewith inform you that our share of voting rights in Hypo Real Estate Holding AG has exceeded the threshold of 5% on July 21st, 2005 and amounts to 7.80%. Thereof, 7.80% of the voting rights are to be ascribed to us pursuant to sec. 22 par. 1 sent. 1 no. 1 WpHG.

Hypo Real Estate Holding AG
Executive Board