

## Press release

### **Hypo Real Estate Bank International (Stuttgart) issues Senior Unsecured Benchmark**

- **Senior Unsecured Floater with an issue volume of €1 bn**
- **Reoffer spread: 23 bp above 3-Month- Euribor**
- **ISIN: XS0255101270**
- **Maturity: 24.05.2011**

**Stuttgart/Munich, 17 May 2006:** Hypo Real Estate Bank International AG (Stuttgart) has issued a Senior Unsecured Benchmark.

The Benchmark issue has a volume of €1 billion. It has a maturity of 5 years and a coupon of 3 Month Euribor +20 bp. The reoffer spread is 23 bp above 3 month Euribor. The smallest tradable unit is €50,000. The issue will be listed at the Luxemburg stock exchange. The lead managers are: Barclays Capital, BNP Paribas, Deutsche Bank, HVB in cooperation with UBM.

### **Hypo Real Estate Bank International AG, Stuttgart**

The **Hypo Real Estate Bank International AG**, Stuttgart, is part of the **Hypo Real Estate Group** (HREG) one of the largest European providers of commercial real estate financing. The group consists of the non-operational listed holding company, namely **Hypo Real Estate Holding AG** based in Munich, and three operational entities. The **Hypo Real Estate Bank International AG** (Stuttgart) combines the international real estate financing activities. The centre of competence for the German market is **Hypo Real Estate Bank AG** based in Munich. **Hypo Public Finance Bank** (Dublin) combines public finance and Capital Markets activities.

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