

## Press release

### **Hypo Real Estate Bank International AG taps Mortgage-Jumbo-Pfandbrief by a further € 300 million**

**Munich, 19 June 2008:** Hypo Real Estate Bank International AG, Munich, has successfully increased a Mortgage-Jumbo-Pfandbrief by a further € 300 million bringing the new total issue size to € 1.3billion. With an annual coupon of 4.25 % the Pfandbrief has a maturity until 22 April 2010. The spread was set at mid Swaps + 5 bp (=0.05%).

The Mortgage Pfandbrief is rated Aa2 by Moody's and AAA by S&P.

It was placed by a banking syndicate comprising Bayerische Landesbank, DZ Bank, NATIXIS and UNICREDIT/HypoVereinsbank as lead managers and a group of co-leads.

### **Dr. Robert Grassinger, Member of the Board of Hypo Real Estate Holding AG and responsible for Funding and Capital Instruments:**

“Because of the strong investor demand we were able to tap this Mortgage-Jumbo-Pfandbrief at a spread of 5 bp. The comparison with the spread at the initial launch (9 bp) shows the positive performance of this bond in a difficult market environment.”

**Maturity: 22.04.2010**  
**WKN: AOSM1A**

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