

Press release

HRE General Meeting passes resolution on the squeeze-out of minority shareholders

Munich, 5 October 2009 – The General Meeting of Hypo Real Estate Holding AG held on Monday passed a resolution on the squeeze-out of minority shareholders. Shareholders will receive a cash settlement payment of EUR 1.30 per no-par value share. The transfer of shares will take legal effect upon the entry of the transfer resolution into the Commercial Register; it is intended to effect this registration without delay. The squeeze-out of minority shareholders was executed upon the demand of the German Financial Markets Stabilisation Fund (SoFFin). As HRE's majority shareholder, SoFFin holds a 90 per cent stake in the Company's share capital.

Approx. 1,450 shareholders attended the Company's EGM held on Monday. The resolution for the squeeze-out of minority shareholders was adopted with a 94.73 per cent majority of votes present. 95.21 % of the capital entitled to vote was in attendance at the time of the poll.

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