

## Press release

### **Hypo Real Estate Bank International AG to issue a Mortgage Jumbo Pfandbrief for €1.25 billion**

- **Spread minus 4 bp**
- **Reoffer Price: 99.694%**

**Stuttgart/Munich, 25 July 2006:** Hypo Real Estate Bank International AG issued a Mortgage Jumbo Pfandbrief for €1.25 billion. It comes with an annual coupon of 3.75%, and a term of 4 years. The spread has been fixed at minus 4 bp below mid-market swaps. The reoffer price is 99.694 %.

The Mortgage Pfandbrief of Hypo Real Estate Bank International has been rated AAA by S&P and Aa2 (with a review for possible upgrade) by Moody's. It has been placed by a syndicate comprising as lead managers Citigroup, Dresdner Kleinwort, Ixis CIB and LBBW. 48% were placed in Germany, followed by Scandinavia with 22%, France 11%, Benelux 7%, UK 6% and the remainder spread across Europe and Asia.

**Maturity:** 28.07.2010  
**Value date:** 28.07.2006  
**WKN:** A0JQKQ  
**ISN:** DE000A0JQKQ0  
**Series:** 567

### **Hypo Real Estate Group**

The **Hypo Real Estate Group** (HREG) is one of the largest European providers of commercial real estate financing. The group consists of the non-operational listed holding company, namely **Hypo Real Estate Holding AG** based in Munich, and three operational entities. The **Hypo Real Estate Bank International AG** (Stuttgart) combines the international real estate financing activities. The centre of competence for the German market is **Hypo Real Estate Bank AG** based in Munich. **Hypo Public Finance Bank** (Dublin) combines public finance and Capital Markets activities.

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