

## **Disclosure pursuant to sec. 25 par. 1 and par. 2 of the German Securities Trading Act (WpHG)**

Hypo Real Estate Holding AG announces that it has received the following notifications pursuant to sec. 21 et seqq. WpHG in a letter dated August 9th, 2005 (translation):

The Capital Group Companies, Inc., 333 South Hope Street, Los Angeles, CA 90071, USA has exceeded the threshold of 5% of the voting rights in Hypo Real Estate Holding AG on August 2<sup>nd</sup>, 2005. Its voting rights amount to 5.199% (equivalent to 6,970,481 ordinary shares). All voting rights are ascribed to it pursuant to sec. 22 par. 1 sent. 1 no. 6 read in conjunction with sent. 2 and sent. 3 WpHG.

The Capital Research and Management Company, 333 South Hope Street, Los Angeles, CA 90071, USA has exceeded the threshold of 5% of the voting rights in Hypo Real Estate Holding AG on August 2<sup>nd</sup>, 2005. Its voting rights amount to 5.199% (equivalent to 6,970,481 ordinary shares). All voting rights are ascribed to it pursuant to sec. 22 par. 1 sent. 1 no. 6 WpHG.

## **Amendment disclosure pursuant to sec. 25 par. 1 and par. 2 of the German Securities Trading Act (WpHG)**

Furthermore, Hypo Real Estate Holding AG announces that it has received in a letter dated August 9th, 2005 by Barclays PLC and its below mentioned subsidiary and tier-subsubsidiary, each registered at 1 Churchill Place, London E14 5HP, Great Britain, the following amendment notifications to the notifications pursuant to sec. 21 WpHG dated July 28<sup>th</sup>, 2005 and published in the FTD and the Amtsblatt zur Wiener Zeitung on August 4<sup>th</sup>, 2005 (translation):

### **First Notification (for Barclays PLC):**

Notification according to sec. 21 par. 1, sec. 22 par. 1 sent. 1 no. 1 WpHG

According to sec. 21 par. 1 WpHG we herewith inform you that our share of voting rights in Hypo Real Estate Holding AG has exceeded the threshold of 5% on June 1<sup>st</sup>, 2004 and amounted to 5.32%. Thereof, 5.32% of the voting rights are to be ascribed to us pursuant to sec. 22 par. 1 sent. 1 no. 1 WpHG.

### **Second Notification (for Barclays Bank PLC):**

Notification according to sec. 21 par. 1, sec. 22 par. 1 sent. 1 no. 1 WpHG

According to sec. 21 par. 1 WpHG we herewith inform you that our share of voting rights in Hypo Real Estate Holding AG has exceeded the threshold of 5% on June 1<sup>st</sup>, 2004 and amounted to 5.32%. Thereof, 5.32% of the voting rights are to be ascribed to us pursuant to sec. 22 par. 1 sent. 1 no. 1 WpHG.

### **Third Notification (for Barclays Global Investors UK Holdings Limited):**

Notification according to sec. 21 par. 1, sec. 22 par. 1 sent. 1 no. 1 WpHG

According to sec. 21 par. 1 WpHG we herewith inform you that our share of voting rights in Hypo Real Estate Holding AG has exceeded the threshold of 5% on June 1<sup>st</sup>, 2004 and amounted to 5.27%. Thereof, 5.27% of the voting rights are to be ascribed to us pursuant to sec. 22 par. 1 sent. 1 no. 1 WpHG.

Hypo Real Estate Holding AG  
Executive Board