

Hypo Pfandbrief

BANK INTERNATIONAL

Outstanding issues of Hypo Pfandbrief Bank International S.A. (bearer-bonds)

Serie	ISIN-Code	Value Date	Maturity	Currency	Coupon	Nominal
MTN 44	XS0173115733	30-Jul-03	20-Sep-10	EUR	3-Mo-Euribor	75,000,000.00
MTN 84	XS0251322201	21-Apr-06	21-Apr-11	EUR	3.750%	500,000,000.00
MTN 100	XS0269280953	18-Oct-06	20-Dec-11	EUR	3-Mo-Euribor - 0,025	10,000,000.00
MTN 92	XS0256725267	12-Jul-06	26-Jun-13	EUR	3-Mo-Euribor - 0,005	50,000,000.00
MTN 63	XS0196624208	30-Jul-04	08-Oct-13	EUR	6-Mo-Euribor	5,165,000.00
MTN 99	XS0268584538	28-Sep-06	09-Oct-13	EUR	3-Mo-Euribor - 0,01	18,600,000.00
MTN 113	XS0288689440	06-Mar-07	09-Oct-13	EUR	3-Mo-Euribor - 0,0325	20,000,000.00
MTN 103	XS0275032091	15-Nov-06	20-Dec-13	EUR	3-Mo-Euribor - 0,04	35,500,000.00
MTN 110	XS0279211675	11-Jan-07	07-Apr-14	EUR	3-Mo-Euribor - 0,0325	65,000,000.00
MTN 60	XS0195653430	06-Jul-04	01-Jul-14	EUR	3-Mo-Euribor + 0,02	20,000,000.00
MTN 80	XS0244220389	14-Feb-06	14-Feb-14	EUR	3-Mo-Euribor	50,000,000.00
MTN 98	XS0268014197	29-Sep-06	30-Sep-14	EUR	3-Mo-Euribor - 0,005	15,000,000.00
MTN 116	XS0295439508	08-May-07	07-Oct-14	EUR	3-Mo-Euribor - 0,0325	19,100,000.00
MTN 118	XS0309133378	27-Jul-07	07-Jan-15	EUR	3-Mo-Euribor - 0,03	15,000,000.00
MTN 122	XS0412571647	05-Feb-09	11-Jan-16	EUR	3-Mo-Euribor	500,000,000.00
MTN 88	XS0254350282	26-May-06	20-Jun-16	EUR	3-Mo-Euribor + 0,01	74,000,000.00
MTN 104	XS0275024403	15-Nov-06	20-Dec-16	EUR	3-Mo-Euribor - 0,03	50,000,000.00
MTN 117	XS0297775784	24-Apr-07	30-Mar-17	EUR	4.341%	50,000,000.00
MTN 51	XS0182249333	10-Dec-03	10-Dec-18	EUR	4.90%	5,000,000.00
MTN 14	XS0129426218	18-May-01	18-May-26	EUR	6.80%	25,000,000.00
MTN 30	XS0144768651	10-Apr-02	10-Apr-12	CHF	4.020%	50,000,000.00
MTN 82	CH0024886472	24-Apr-06	24-Apr-14	CHF	2.500%	300,000,000.00
MTN 37	XS0158878933	16-Dec-02	16-Dec-15	CHF	3.000%	50,000,000.00
MTN 89	CH0025556843	16-Jun-06	16-Jun-16	CHF	3.000%	300,000,000.00
MTN 95	CH0026463577	31-Aug-06	31-Aug-20	CHF	3.125%	400,000,000.00
MTN 114	XS0294671291	20-Apr-07	20-Apr-27	CHF	3.030%	50,000,000.00
MTN 101	XS0269935127	04-Oct-06	04-Oct-11	USD	5.000%	500,000,000.00
MTN 70	XS0210426176	11-Feb-05	11-Feb-12	USD	3-Mo-USD-Libor + 0,03	18,800,000.00
MTN 87	XS0253408503	25-May-06	10-Oct-12	USD	3-Mo-USD-Libor - 0,03	5,000,000.00
MTN 121	XS0397390898	30-Oct-08	25-Oct-13	USD	3-Mo. USD-Libor flat	450,000,000.00
MTN 108	XS0276921920	05-Dec-06	10-Dec-13	USD	Zero	20,000,000.00
MTN 105	XS0275031879	15-Nov-06	20-Dec-13	USD	3-Mo-USD-Libor - 0,07	95,000,000.00
MTN 90	XS0254819922	31-May-06	30-Jun-14	USD	3-Mo-USD-Libor - 0,03	10,000,000.00
MTN 106	XS0275032331	15-Nov-06	20-Dec-16	USD	3-Mo-USD-Libor - 0,06	5,000,000.00