

## Press release

### **Hypo Real Estate Bank International AG: successful completion of major financing facility for Carlyle European Real Estate Partners**

**Munich/London, 10 September 2007:** Hypo Real Estate Bank International AG, a member of Hypo Real Estate Group, is pleased to announce that it has provided an investment and capital expenditure facility to Carlyle European Real Estate Partners. The transaction completed on 28 August 2007.

The facility has been provided to Carlyle European Real Estate Partners to acquire five freehold properties in Stockholm, Sweden and their subsequent refurbishment over the next five years.

**Commenting, Harin Thaker, CEO Europe – Hypo Real Estate Bank International AG, said:** “The Carlyle Group is a key client for Hypo Real Estate Bank International across Europe. We are delighted to be working with them again to provide the right facility for Carlyle European Real Estate Partners to complete this transaction in Sweden.”

**Commenting, Thomas Lindstrom, Managing Director, The Carlyle Group, added:** “We are very excited about our latest investments in Stockholm. We expect redevelopments, such as our Globen portfolio of properties, to make a major impact in the Swedish real estate market. Hypo Real Estate Bank International has proved a valuable partner in executing this transaction.”

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**Notes to editors:**

**Hypo Real Estate Group**

Hypo Real Estate Group is one of Europe's largest providers of commercial real estate financing. Hypo Real Estate Group has around 1230 employees (as of December 31, 2006) and consists of the non-operational, listed holding company **Hypo Real Estate Holding AG** (Munich) and three operational business entities. **Hypo Real Estate Bank International AG** (Stuttgart) and **Hypo Real Estate Bank AG** (Munich) conduct the real estate financing activities (segment **Commercial Real Estate**). **Hypo Public Finance Bank** (Dublin) combines public and infrastructure finance. The Group also conducts asset management and offers innovative products which enable credit risks and services from its range of skills to be managed for or offered to third parties (segment **Asset Finance and Asset Management**). The shares of Hypo Real Estate Holding AG are listed on the Deutsche Aktienindex (DAX 30).