

Press release

Hypo Real Estate Bank International AG: Successful completion of €6.7 million financing to a fund managed by LaSalle Investment Management, for the acquisition of an office building in the Paris CBD

Paris/London/Munich, 3 September 2007: Hypo Real Estate Bank International AG, a member of Hypo Real Estate Group, announces that it has arranged a €6.7 million investment financing and payment guarantee facility, to a fund managed by Lasalle Investment Management. The transaction was completed on 20 July 2007.

The facility will be used by LaSalle Investment Management to guarantee and finance (upon completion of its current refurbishment) the acquisition of an 8 storey office building located at 46 rue la Boétie, in the Paris CBD (8th district). The building, which comprises 2.300 sqm of office space, has been purchased from Pitch Promotion and will be completed by the end of 2008.

Commenting, Harin Thaker, CEO Europe – Hypo Real Estate Bank International, said: “The successful completion of this transaction with a key client highlights our commitment to highly structured property finance deals. It also illustrates our ability to deliver timely, tailor-made financing solutions and meet the needs of our clients in today’s market.”

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Notes to editors:

Hypo Real Estate Group

Hypo Real Estate Group is one of Europe's largest providers of commercial real estate financing. Hypo Real Estate Group has around 1230 employees (as of December 31, 2006) and consists of the non-operational, listed holding company **Hypo Real Estate Holding AG** (Munich) and three operational business entities. **Hypo Real Estate Bank International AG** (Stuttgart) and **Hypo Real Estate Bank AG** (Munich) conduct the real estate financing activities (segment **Commercial Real Estate**). **Hypo Public Finance Bank** (Dublin) combines public and infrastructure finance. The Group also conducts asset management and offers innovative products which enable credit risks and services from its range of skills to be managed for or offered to third parties (segment **Asset Finance and Asset Management**). The shares of Hypo Real Estate Holding AG are listed on the Deutsche Aktienindex (DAX 30).